# Generic Project Management Process

**Project Selection & Prioritization Process**

**PM 01** — Implement Issues/Action Items Process

**PM 02** — Create Project Charter

**SP 03** — Conduct Initiation Phase Exit Review

**PM 04** — Document Lessons Learned

**A**

## Legend

**Process** — Initiating

**Process** — Planning

**Process** — Executing

**Process** — Closing

**PM** — Project Manager

**SP** — Sponsor

**Hyperlink**

**Exception**

**PM 09** — Conduct risk planning

**PM 10** — Estimate costs

**PM 11** — Estimate task durations and create initial schedule

**PM 12** — Conduct procurement planning

**PM 13** — Estimate resource requirements

**PM 14** — Conduct quality planning

**PM 15** — Define project organization, roles, and responsibilities

**PM 16** — Setup/configure Project Management Environment

**PM 17** — Create communications matrix & define reporting relationships

**PM 18** — Create project contact list

**PM 19** — Define document and data control processes

**PM 20** — Define progress collection methods

**PM 21** — Create viable, balanced, plan

**SP 22** — Conduct Planning Phase Exit Review

**PM 23** — Document Lessons Learned

**B**

**A**

**PM 05** — Hold Planning Phase Kickoff Meeting

**PM 06** — Create Initial Work Breakdown Structure

**PM 08** — Create Precedence Network

**PM 07** — Define Change Management Process

**PM 26** — Track progress. Perform preventive & corrective actions

**B**

**PM 24** — Baseline the Project

**PM 25** — Hold Execution Phase Kickoff Meeting

**PM 27** — Manage project quality

**PM 28** — Manage identified risks and document new risks

**PM 29** — Communicate with stakeholders & produce status reports

**PM 30** — Manage changes

**PM 31** — Manage cost, time, and scope against baseline

**PM 32** — Manage contracts

**SP 33** — Conduct Execution Phase Exit Review

**PM 34** — Document Lessons Learned

**PM 35** — Close contracts

**PM 36** — Archive project documentation

**PM 37** — Close project

**SP 38** — Verify project benefit

**SP 39** — Document Lessons Learned